

A test method for assessing the performance of oil mist detectors

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Ignition of flammable mists, particularly oil mist, which can occur in offshore locations such as gas turbine enclosures, diesel/ships engine rooms and platform legs present a significant major accident hazard potential. Oil mist detection with appropriate emergency response (OMDs) is identified as a significant risk mitigation. However, there are gaps in the knowledge as to how effectively, locate, maintain and operate OMDs in different environments. This work aims to produce a test method capable of assessing the effectiveness of oil mist detection under conditions typical of those found in practice to enable these gaps to be addressed.

A method for testing OMDs has been produced based on methods previously developed at HSL and a recent international standard. The use of isokinetic gravimetric samplers is recommended to measure absolute airborne spray/mist concentration with which to compare OMD response. It is a fundamental method and not affected by changes in the physical properties of the droplets, taking around 1–10 minutes to carry out the measurement.

The test method will allow the performance of all types of OMD to be fully characterised as a function of mist concentration, mist droplet size, mist composition, and air velocity. It will also allow the effects of interfering aerosols such as dust and water droplets to be investigated. The effect of detector ageing on detection efficacy can also be established.

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KEY MESSAGES

- There have been numerous occasions where significant fires have occurred inside UK offshore gas turbine enclosures. In many cases this was because oil mist leaks were not detected by the installed oil mist detector (OMD) instruments.
- It is generally recognised that the detection characteristics of OMDs are not presently fully understood, and it is expected that the physical properties of airborne droplets will affect their response.
- Methods of spray generation for use in a test method have been reviewed. It was concluded that medical nebulisers, rotary atomisers and smoke generators would generate a range of droplet sizes suitable for assessing the performance of OMDs.
- Methods of spray measurement for use in a test method have been reviewed. It was concluded that a laser diffraction instrument would be suitable for characterising the size distribution of airborne spray droplets in real time
- A test method for assessing the performance of commercially available oil mist detectors has been devised. It is based on methods previously developed at HSL and current standard test methods. It incorporates the spray generation and spray measurement techniques methods described in the previous bullet points.
- The proposed test method addresses the limitations of previous and current OMD test methods. It is designed so that OMD response can be investigated in moving air as a function of spray droplet size and spray composition. It can also be used to investigate the effects of interfering aerosols such as dust and water mist/spray.

EXECUTIVE SUMMARY

Objectives

There is concern regarding flammable mist, particularly oil, (fuel and lubricating) that can occur in offshore locations such as gas turbine (GT) enclosures, diesel/ships engine rooms and platform legs. Most off-shore rigs now contain one or more gas turbine based plants. The complex nature of high-pressure fuel pipework to the turbines and the associated fittings is the most common source of fuel leaks that can result in mists which can reach flammable and potentially explosive levels if left unattended. Combined with the hot surfaces that are usually present, this can lead to a potentially hazardous situation especially since oil mists can ignite at a lower temperature than most gaseous hydrocarbon vapours and often below their flashpoint temperature.

The use of oil mist detectors (OMDs) is identified as a potential risk mitigation technique in protection systems. However, there are clearly gaps in the knowledge as to how effectively OMDs operate in different environments. The detection characteristics of OMDs are not presently fully understood, and it is expected that parameters such as droplet size, shape and optical properties may affect their response. Moreover, their response is also affected by interfering aerosols such as water, salt spray, and dust. There have been four recorded significant fires in UK offshore GT enclosures since 2006, and 42 identified oil mist leaks of which 41 were initially not detected by OMD instruments. Clearly if they are uncontrolled or go undetected, the release of a flammable mist inside an enclosed poorly ventilated space could result in a catastrophic event.

The aim of this work is to produce a test method capable of assessing the effectiveness of oil mist detection under conditions typical of those found in practice. Therefore, the test method should be able to examine OMD response with changes in droplet size, droplet composition and air velocity. It should also be capable of investigating the effects of interfering aerosols such as dust and water on instrument response.

Main findings

A method for testing oil mist detectors has been produced. It is based on methods previously developed at HSL and a recently issued international standard that describes the testing of atmospheric OMDs. However, these methods have their limitations which were taken into account when developing the current test method. For example:

- The size of the test apparatus should be large enough so as not to influence OMD performance.
- The use of glass beads as a mist surrogate to investigate the effects of droplet size should not be used as this will result in the rapid contamination of the instrument optics.
- There should be a facility to carry out tests in moving air streams with variable air velocity.
- The test method should allow OMD performance to be investigated as the droplet size is varied
- The test design should allow all types of commercially available OMD including line (or beam) and point type detectors to be assessed.

Therefore, considering the above limitations the test method described in this report allows the performance of all types of OMD to be fully characterised as a function of mist concentration,

mist droplet size, mist composition, and air velocity. It also allows the effects of interfering aerosols such as dust and water droplets to be investigated.

The use of isokinetic gravimetric samplers is recommended to measure absolute airborne spray/mist concentration with which to compare OMD response. It is a fundamental method and not affected by changes in the physical properties of the droplets. At the mist concentrations anticipated for OMD testing (0.5 – 5 % of the LEL i.e. 250 to 2500 mg m⁻³) it would only take around 1 – 10 minutes to carry out a gravimetric measurement.

Different methods of spray generation have been discussed. The recommended methods for carrying out OMD assessment are medical nebulisers, rotary atomisers and smoke generators since they can generate a wide range of droplet sizes in sufficiently large quantities.

The use of an on-line method for measuring the size distribution of the airborne spray/mist is recommended since this will rapidly show the effects of changing the generation method and operating parameters on droplet size. HSL currently owns a laser diffraction instrument (Malvern 2600 HSD Particle Size Analyser) capable of measuring droplets from 2 – 800 µm diameter, although this is some years old and may need upgrading or replacing for the current work. Malvern Instruments Ltd currently sells or will hire out their “Spraytech” spray analyser.

The proposed test method is regarded as suitable for the assessment of the types of OMD that are currently available on the market.

CONTENTS PAGE

1.	INTRODUCTION	1
2.	IMPLICATIONS.....	3
3.	METHODOLOGY	4
3.1	Summary of existing OMD test methods	4
3.2	limitations OF EXISTING OMD TEST METHODS	7
3.3	SPray/mist generation	7
3.4	Measurement of droplet size	10
3.5	a proposed new experimental test method	13
4.	CONCLUSIONS.....	19
5.	REFERENCES.....	20

1. INTRODUCTION

There are numerous situations that can lead to the generation of a flammable mist which may, under certain conditions of use result in a significant fire and explosion hazard. Early detection of such emissions is important since it can significantly reduce the likelihood of a hazardous situation arising or mitigate its effect.

A flammable mist is usually produced by two mechanisms: a) the pressurised escape of a liquid, for example from a hole or split in a hose of a hydraulic system or b) where oil is vaporised by contact with a hot surface and then forms small droplets as it condenses in the cooler surrounding air. It will ignite at a lower temperature than most gaseous hydrocarbon vapours and once ignited, the combustion can be very destructive.

Of particular concern to HSE are the flammable mists, particularly oil (fuel and lubricating), that can occur in various offshore locations such as gas turbine (GT) enclosures, diesel/ships engine rooms and platform legs. Most off-shore rigs now contain one or more gas turbine based plants. The complex nature of high-pressure fuel pipework to the turbines and the associated fittings is the most common source of fuel leaks that can result in mists, which can reach flammable and potentially explosive levels if left unattended.

HSE recognises the use of oil mist detectors (OMDs) as a potential risk mitigation technique in safety systems (HSE, 2003). However, it is also recognised that current oil mist detection systems may not give reliable measurements and/or detection. Influencing factors such as oil type, droplet size, air flow, humid and dusty environments and location of the instrument can significantly affect the accuracy and reliability of measurements. This appears to be corroborated by the occurrence of four significant fires offshore in the UK in GT enclosures since 2006 and 42 identified oil mist leaks, of which 41 were initially not detected by installed instruments (Santon, 2005). It is clear, then, that the effects of influencing factors on OMD performance need to be investigated and better defined.

The aim of this work is to produce a test method capable of assessing the effectiveness of oil mist detection under conditions typical of those found in practice. The test method should at least be able to:

- Generate a range of droplet sizes representative of those produced in a real workplace situation. These are likely to range from a few microns, where aerosols are produced from condensation of hot gases, up to tens or hundreds of microns, where sprays or mists are produced by leaks of flammable liquids from holes or defects in pressurised systems. Most of the existing test methods (BS ISO 16437 [2012], IACS [2005], IMO [2003]) challenge the OMDs with aerosols consisting of droplets less than 10 µm in diameter.
- Investigate the response of OMDs to mists produced from different flammable liquids.
- Investigate the response of OMDs to changes in the surrounding air velocity. In practice, oil mist detectors are often deliberately placed in locations where there is a moving air stream, e.g. in the exhaust of gas turbine enclosures. Many of the existing test methods are carried out in low air movements or “still air” and therefore the OMDs are not tested in “real” conditions.

- Investigate how interfering aerosols such as water sprays, dust (e.g. salt mists) affect OMD response.

2. IMPLICATIONS

The test equipment described in this report will be designed and constructed as part of the next phase of the project. Oil mist detectors of various types will be obtained (e.g. purchased, loaned) from manufacturers for the tests.

3. METHODOLOGY

Various methods for testing the performance of oil mist detectors already exist or have been proposed. These have been discussed previously by Thorpe (2013) and are summarised below.

3.1 SUMMARY OF EXISTING OMD TEST METHODS

3.1.1 Bettis (2001)

Bettis (2001) describes a test method for assessing the performance of OMDs under changing conditions such as mist concentration, mist composition, air velocity and droplet diameter. He compares the OMD measurements with those obtained using standard isokinetic gravimetric sampling methods. He uses a variety of spray/mist generating techniques to generate droplets in the 1 – 50 μm size range. The tests include:

- Assessment of OMD response to varying diesel oil concentration by using single and multiple arrays of medical nebulisers. Droplet concentration was varied by changing the flow of air through the test rig.
- Assessment of OMD response to different fluids such as polyol ester hydraulic fluid, a light mineral oil, diesel fuel and water by generating the droplets using an air-blast spray gun.
- Investigation of the effect of changing air velocity on OMD response.
- Assessment of OMD response to changing droplet size by using different sizes of glass beads as a surrogate test material.

3.1.2 Bettis (2002)

As a result of the previous work and a subsequent review of oil mist detection, Bettis (2002) proposed a possible OMD test protocol. The key points are summarised as follows:

- **Reference method:** A pre-calibrated reference real-time instrument is used instead of an isokinetic gravimetric sampler to determine the response of the other on-line instruments under test.
- **Test chamber:** A 1 m³ chamber is used to carry out tests on the effects of oil mist concentration, oil type and droplet size on OMD performance. The dimensions are such that “line”, i.e. open-path or beam, instruments can be tested through windows in either side.
- **Effects of concentration:** The response of the instrument under test is compared to the reference instrument, which is placed in close proximity, for a number of concentrations to give a “response curve”.
- **Response to droplet size:** Tests using two sizes of oil mist are recommended: a) an aerosol containing small droplets using a smoke machine b) a mist of droplets produced using an atomising spray system that will have a droplet size 1 to 2 orders of magnitude larger. The output from the reference instrument is compared to that of the test instrument over a range of concentrations.
- **Response to different materials:** Nebulisers are suggested for aerosol generation since they can operate with a wide range of materials. Various lubricating oils and water are suggested as test materials. The output from the reference instrument is compared to that of the test instrument over a range of concentrations for each material.
- **Response to ventilation rate (air velocity):** It is proposed that tests are carried out inside a duct through which air is pulled using a variable speed centrifugal fan,

producing air velocities of up to 10 m s^{-1} . Line (beam) detectors are placed to operate across the diameter of the duct. Oil mist is introduced into the duct upstream of the fan and testing is proposed at three air velocities (2, 4, and 8 m s^{-1}). The instrument under test is compared to the reference instrument over a range of concentrations to indicate any effect of air velocity.

3.1.3 Type testing procedure for crankcase oil mist detection/monitoring and alarm

The International Association of Classification Societies (IACS, 2005), which contributes towards maritime safety and regulation, has developed a type test procedure to assess OMDs fitted to engine crankcases that are used to prevent fires and mechanical breakdown. Although this procedure is not specifically written for the types of instrument used in atmospheric oil mist detection, most of the general test methods are applicable. Indeed, the test procedure described in BS ISO 16437 (BSI, 2012) is based on this procedure, and has been modified or expanded for use with atmospheric OMDs.

Specific test procedures taken from the document that are considered relevant to the performance testing of atmospheric OMDs are:

- Oil mist should be generated with suitable equipment using an SAE 80 monograde mineral oil or equivalent and supplied to a test chamber having a volume of not less than 1 m^3 . The oil mist produced should have a maximum droplet size of $5 \mu\text{m}$.
- All OMD tests should be carried out with an oil mist concentration in air, known in terms of mg l^{-1} to an accuracy of $\pm 10\%$.
- The concentration of oil mist should be measured at the top and bottom of the test chamber and should not differ by more than $\pm 10\%$.
- The oil mist monitoring arrangements should be capable of detecting oil mist in air concentrations of between 0 and 10% of the lower explosive limit (LEL - approximately 50 mg l^{-1}).
- The operation of the alarm indicators should be verified and should provide an alarm at a maximum setting corresponding to 5% of the LEL.
- Two OMDs requiring approval should be tested. One should be tested in the clean condition and the other in a condition that represents the maximum degree of lens obscuration that is stated as being acceptable by the manufacturer.
- The measurement of reference oil mist concentration should be determined gravimetrically or by an equivalent method.
- The results of gravimetric analysis should be considered invalid and rejected if the resultant calibration curve has an increasing gradient with respect to the oil mist detection reading and if single results are more than 10% below the calibration curve.
- The filters should be weighed to a precision of $\pm 0.1 \text{ mg}$ and the volume of air/oil mist sampled to $\pm 10 \text{ ml}$.
- Where sensitivity levels can be adjusted, testing should be carried out at the extreme and mid-point level settings.
- Oil mist detection/monitoring devices should be tested in the orientation in which they are intended to be installed.
- Type testing should be carried out for each range of oil mist detection/monitoring devices that a manufacturer requires classification approval.

3.1.4 BS ISO 16437 (2012) - Atmospheric oil mist detectors.

BS ISO 16437 (2012) is based on IMO (2003), "Code of Practice for Atmospheric Oil Mist Detectors". The actual test procedure is based on IACS (2005) – see 3.1.3.

It specifies requirements, test methods and performance criteria for OMDs installed on marine vessels. However, since it is designed for assessing atmospheric OMDs, much of the content applies to their use in other atmospheric environments such as gas turbine enclosures.

This standard specifies requirements for the following types of detectors:

- Point type detectors employing a point aspirating sampling device or relying on dispersion of oil mist.
- Aspirating detectors, whereby the sampling point is separated from the sensing unit(s) and uses a pipe network for carrying the sampling air to the sensing unit(s).

It should be used as guidance only for the testing of other types of detectors that work using different detection principles.

The standard states that the OMD test method should determine a measure of the aerosol concentration, which when passing through the detector, just causes an alarm to be raised. This is achieved by introducing oil mist into a test chamber so that the detector is subjected to a slowly increasing concentration, and recording the concentration at the moment when an alarm is generated. The calibration procedure consists of firstly calibrating two master detectors using a gravimetric reference method and then using these to measure the performance of the detector under assessment. This is described in Annex A - "Calibration of master detector and/or functional test for product detector and Annex B - "An example of alternative method for the product detectors" of the standard. A typical measurement procedure would be:

- Mount the OMD in a test chamber specified in Annex A or B of the standard in its normal operating position, by its normal means of attachment
- Prior to a test, purge the test chamber with clean air to ensure that the chamber and OMD are free from oil mist.
- Unless otherwise stated, maintain the air temperature at 23 ± 5 °C.
- Allow the detector and monitoring equipment to stabilise for at least 15 minutes unless specified by the manufacturer.
- Perform an oil mist test as specified in Annex A or B of the standard using an oil mist generator of the type specified in Annex C – "An example of an oil mist generator".
- Measure the reference concentration in the proximity of the detector
- Record the oil mist alarm response value.

The standard describes a repeatability test to demonstrate that the OMD has stable behaviour with respect to sensitivity. The alarm set point of the OMD is tested 6 times using the above procedure. The maximum and minimum of these alarm set points are recorded and in order to pass the repeatability test, the ratio of the maximum to minimum should not be greater than 1.6. The standard also describes a test schedule to demonstrate the ability of the OMD to function correctly with changing operational conditions such as temperature, humidity, vibration etc.

3.2 LIMITATIONS OF EXISTING OMD TEST METHODS

The test methods discussed previously have their limitations when used to investigate the various factors that influence OMD performance. These will need to be considered when designing a new test method for our requirements, and are summarised below:

- The size of the test apparatus should be large enough as not to influence OMD performance. For example, Bettis (2001) originally used a size of duct that was too small to comfortably accommodate the OMD under test, which resulted in unexplained effects caused by turbulent air flow patterns around the OMD. He also found that mounting the OMD on the side of the duct could, at certain air velocities, cause the air flow through the OMD to reverse thereby preventing it from sampling from the duct.
- The use of glass beads as a mist surrogate by Bettis (2001) to investigate the effects of droplet size resulted in rapid contamination of the instrument optics and was not regarded as suitable.
- IACS (2005) and BS ISO 16437 (2012) specify a cuboid test chamber with volumes of not less than 1 m³ and 0.2 m³ respectively with no facility to alter the air velocity through them. Tests are therefore essentially carried out in still air conditions only.
- IACS (2005) and BS ISO 16437 (2012) specify the generation of an aerosol of micron-sized droplets by feeding oil (SAE 80 mono-grade mineral oil or equivalent) onto a hotplate in a controlled manner. It specifies a maximum droplet size of 5 µm. Clearly, this does not allow the effects of droplet size on OMD performance to be investigated. In practice, droplets in the size range 1 to >100 µm may typically be produced and ideally OMDs should be tested over a range of droplet sizes to which they are likely to be exposed.
- BS ISO 16437 (2012) is designed to test point type detectors. It does not specify the testing of line (or beam) OMDs, although the test method could probably be adapted to do so.

3.3 SPRAY/MIST GENERATION

3.3.1 General

Atomiser and spray generation technology is a vast subject area covering many different applications such as: paint spraying, crop protection, perfume sprays, metered dose nebulisers etc. It is beyond the scope of this project to describe in detail the theory of spray and mist generation. The main aim is to choose methods of generation that produce droplets of the required size and concentration suitable for assessing the performance of OMDs. Droplet size may vary in diameter from several to hundreds of microns depending on the method of generation.

The generation of *mists* is usually described as the condensation of high concentration vapour clouds that occur during sudden expansion or cooling. Typical droplet diameters are a few microns. The generation of *sprays* is described as the dispersion or ‘atomisation’ of liquids. Droplet diameter can vary enormously depending on factors such as liquid pressure and the size of hole that the liquid passes through.

The following are examples of the types of commercially available devices used to generate liquid sprays or mists that might be considered for use in any proposed OMD test protocol.

3.3.2 Hydraulic spray generators

These force liquid under pressure through a nozzle, which then breaks up into droplets. The degree of disintegration and hence droplet size depends mainly upon the physical properties of the liquid and the conditions of ejection from the nozzle. The resultant size distribution of droplets in a spray is very wide, but usually consists mostly of droplets with diameters greater than 100 μm .

3.3.3 Air-blast spray generators

These use high velocity compressed air to aid the breakup of liquid emerging from a nozzle under pressure, and generally achieve a finer degree of atomization typically resulting in droplets less than 100 μm . They find use in conventional paint spray guns, insecticide/disinfectant sprayers, and for therapeutic applications. They give a very wide range of droplet sizes, though in some cases the range is reduced by trapping the larger droplets by impaction within the atomizer. They are capable of generating high spray concentrations.

3.3.4 Atomisers/nebulisers

Atomisers or nebulisers are devices that use pressurised air only for converting a liquid into a mist or fine spray. An example is the medical nebuliser, used to administer drugs in aerosol form into the deeper regions of the respiratory system. Nebulisers tend to produce very small droplets, and in low concentrations. Bettis (2001) used an array of medical nebulisers to produce sufficient quantities of oil droplets in the size range 2 – 5 μm to assess OMD performance

3.3.5 Rotating disc, cone or top spray generator

These utilise centrifugal forces to generate sprays from liquid fed into the device. The resultant spray has a relatively uniform droplet size. They can be electrically driven, avoiding the need for a compressed air supply and they are capable of generating large quantities of aerosol. Droplet size can be varied by changing the speed of rotation or liquid feed rate. A rotary atomiser is described in section 3.5.3.2

3.3.6 Electrostatic atomizers

Electrostatic atomization works by exposing a fluid to an intense electric field between the charged atomizer and grounded work piece. The charge transfers to the fluid and repulsive forces between the atomizer and the fluid tear the droplets from the atomizer and send them toward the work surface. The droplet size produced with electrostatic atomization is a function of three main factors:

- Electric field strength
- Liquid flow rate
- Fluid properties (including its electrical properties)

The advantages of electrostatic spraying over conventional air atomisation are uniformity of deposition, minimal wastage of liquid and greater control. Since the droplet cloud is charged and attracted to the target, there is virtually no overspray.

It should be noted that there is a distinction between electrostatic atomization and electrostatic spray charging. With electrostatic atomization, electrostatic forces are used to atomize the fluid.

In electrostatic spray charging, the spray is usually atomized by rotary means, and electrostatic charge is applied to the droplets as they form to help attract them to the work surface.

An example of an electrostatic spray charging atomiser is the high-speed rotary bell atomizer which is widely used in the painting industry for high quality applications.

3.3.7 Acoustic/ultrasonic atomizers

Ultrasonic nozzles use very high frequency vibration instead of high pressure or compressed air to produce small and uniform droplets. The droplet size is determined by the vibration frequency – a high frequency generates fine droplets and a low frequency generates coarse droplets. Droplets sizes with a median diameter from a few microns to tens of microns can be produced. They can also be used with air assistance to shape the spray pattern and adjust droplet velocity without significantly changing droplet size.

Some applications of this technology include:

- Medical nebulizers for inhalation therapy
- Drying liquids; powdered milk for example, in the food industry
- Surface coatings in the electronics industry

It should be noted that ultrasonic atomization technology is only effective for low viscosity fluids and the spray concentration produced is generally quite low.

3.3.8 Monodisperse droplet generators

These tend to be used for research purposes and typical applications include filter testing and aerosol sampler characterisation studies. Their major advantage is that they produce very well defined aerosols of monodisperse droplets or particles (typically in the 1 to 10 μm range) and are therefore ideal for investigating instrument/sampler performance as a function of particle size. However, they are relatively expensive, can be difficult to set up and usually produce very low concentrations of aerosol. Two examples are the spinning disc aerosol generator (sold by BGI, Inc.) and the vibrating orifice aerosol generator (VOAG) sold by TSI, Inc.

3.3.9 Heated plate generator

This is the method described in IACS (2005) and BS ISO 16437 (2012) for generating the OMD test aerosol. Oil mist is generated by heating an SAE 80 mono-grade mineral oil that is fed onto a tray placed onto a hotplate. It is capable of generating large quantities of oil mist but there is very little control over the droplet size and there are obvious fire hazards associated with dropping flammable oil onto a hot surface. Droplet size is typically less than 5 μm .

3.3.10 Smoke machines

Smoke or fog machines that are often used in stage performances generate small size condensation aerosols. A moderately high boiling point liquid such as polyethylene glycol or light oil is vaporised and the vapour is then mixed with cooler air to produce a fine aerosol of condensed liquid droplets. Such condensation aerosols have a small mean size (typically 1 to 5 μm). The biggest disadvantages of using these are that they will only operate with a limited number of materials and there is very little control over the droplet size.

3.4 MEASUREMENT OF DROPLET SIZE

3.4.1 General

Various techniques exist for measuring the size distribution of airborne sprays and usually fit into one of two categories - intrusive or non-intrusive. It is not the intention here to describe the operating principles of each instrument in great detail but rather to give an idea of the various types of instrument that are currently available for measuring the size of airborne droplets. The decision on which instrument is most suitable will depend on several factors such as: particle size range, particle velocity, particle concentration and cost. The following are examples of instruments that are currently available for measuring the size (and in some cases the velocity) of airborne droplets.

3.4.2 Real time - non-intrusive

3.4.2.1 General

The major advantages of this type of instrument are that it does not physically disturb the aerosol being measured and will generally measure a wide range of droplet sizes. The main disadvantage is that they are expensive (£50k - >£100k).

3.4.2.2 Laser Diffraction

Laser diffraction uses the principle of light scattering to measure the size distribution of airborne droplets. The angular intensity of light scattered from a spray is measured as it passes through a laser beam. The recorded scattering pattern is then analysed using an optical detector to determine the droplet size distribution with a size range typically from 0.1 – 2000 µm. The size distribution is determined almost instantaneously (usually within 100 µs) and the instrument is therefore capable of measuring rapidly changing sprays. The Spraytech (Malvern Instruments Ltd) is an example of this type of instrument, although HSL currently owns an older model (the Malvern 2600 HSD Particle Size Analyser) which may be serviceable.

3.4.2.3 Phase Doppler Anemometry (PDA)

The PDA is used to measure the size, velocity and concentration of spherical particles, droplets or bubbles suspended in gaseous or liquid flows. The most common application is the analysis of atomized liquids (sprays or mists).

The method is based upon the principles of light scattering interferometry and because it is derived from first principles it requires no calibration. Measurements are made in a small, non-intrusive optical probe volume defined by the intersection of two laser beams. As a particle passes through the probe volume, it scatters light from the beams into a multi-detector receiving probe. The phase shift between the Doppler burst signals from different detectors is proportional to the size of the spherical particles. The frequency of the Doppler burst signal is linearly proportional to the particle velocity. PDAs are capable of rapidly measuring a wide range of droplet sizes typically from less than a micron up to thousands of microns.

Both TSI Inc and Dantec Dynamics Ltd have many years expertise in the development and manufacture of this type of instrument.

3.4.2.4 Shadow Sizing

The Shadow Sizer (Dantec Dynamics Ltd) measures size, shape and velocity of particles using backlighting and image analysis software. It can measure a wide range of particle types including bubbles, liquid droplets, solid particles and any object with a well-defined contour. The object is backlit with a light source and a camera acquires the shadow image of the object. The image is then analysed with an edge detection algorithm to determine particle shape information. Particle velocity information is determined by measuring the distance between two successive images via a dedicated particle tracking algorithm.

3.4.2.5 Interferometric Particle Imaging (IPI)

IPI (also known as ILIDS) measures the size and velocity of spherical, transparent particles such as spray droplets, glass beads or air bubbles in water. The main components are a laser with light sheet optics, a dual camera system and a software package. The system can determine particle size, velocity and position of the particle within the image. The system is manufactured and supplied by Dantec Dynamics.

3.4.2.6 High speed camera imaging - VisiSize

In this system, a short flash of light illuminates a screen, which acts as a bright background behind the subject spray. The light pulse freezes the motion of the particles/droplets, allowing visualization of drop size and shape. Images from the digital camera are transferred to a computer and high-speed real-time particle sizing software analyses the images obtained in order to build up the diameter distribution. A particle tracking algorithm produces size-velocity correlations that measures the velocity of spray droplets or particles at the same time as measuring their particle size.

The VisiSize system is produced by Oxford Lasers Inc. and various models are available with different performance specifications. The top of the range VisiSize S200 measures the size of particles, droplets and bubbles in high-speed transient sprays and powder jets in the size range 2.1 – 2207 μm .

3.4.3 Real time - intrusive

3.4.3.1 General

The major advantage of this type of instrument is that, compared to non-intrusive instruments, it is comparatively inexpensive (approximately £3k - £40k). The main disadvantages are that it will disturb the aerosol it is measuring to some extent, it has a limited size range and will not accurately measure high concentrations of aerosol.

3.4.3.2 Optical particle counters

The optical particle counting method involves passing particles (or droplets) sequentially through a small illuminated volume. The scattered light intensity from each particle is detected and converted into an electrical signal by a photosensitive component. The electrical signal is then amplified and recorded. Signal analysis allows particles to be counted and their size to be estimated. Standard optical particle counters (OPCs) for use in industrial workplaces can provide reliable results for aerosol particles in the size range 0.3 to 30 μm . The main advantages of OPCs are: (a) they have a fast response (b) the size channel boundaries can be selected enabling them to focus on specific particle sizes (c) they are relatively simple to use, although

interpretation may be difficult. The main disadvantages of OPCs are: (a) they will only accurately measure low particle or droplet concentrations. This is because of coincidence errors in the measured volume whereby two or more particles pass simultaneously through the optical sensing volume and are detected as one large particle. Therefore, maximum measurable concentration is of the order of a few hundred particles cm^{-3} (b) their response is not directly proportional to mass, but dependent upon particle size, shape and refractive index (c) their response drops off for particles/droplets $> 15 \mu\text{m}$.

There are many different manufacturers of OPCs, and the price will vary, usually depending on the number of size channels that the instrument offers.

3.4.3.3 Time of flight particle sizers

Time of flight (TOF) particle sizers work by measuring the time it takes for individual particles to pass two adjacent laser beams measured in an accelerating flow field. The resultant drag forces on the particles mean that larger particles will take longer to pass the two lasers and this TOF can be related to the aerodynamic diameter of the particle. Aerodynamic diameter is the most significant aerosol size parameter used in aerosol science because it determines the particle's behaviour while airborne. Particles exhibiting the same airborne behaviour have the same aerodynamic diameter, regardless of their physical size, shape, density, or composition. If the particle or droplet density is known then the aerodynamic diameter can easily be converted into a geometric diameter.

The main advantage of TOF particle sizers is that they give a rapid measurement of particle/droplet size. Their main disadvantages are: (a) although they measure higher concentrations than OPCs, the maximum concentration before coincidence effects begin to occur is still relatively low (up to 10,000 particles cm^{-3}). This can be improved with the use of one or more diluter attachments, each of which will increase the maximum concentration by up to 2 orders of magnitude per diluter. (b) the maximum aerodynamic particle/droplet diameter they can measure is typically 20 μm (the maximum geometric diameter will decrease if the density of the particle or droplet is greater than 1 and increase if it is less than 1)

TSI Inc. are the main manufacturer of TOF instruments and their latest model is the TSI 3321.

3.4.4 Offline measurements

3.4.4.1 General

The advantage of offline measurements of droplet size is that they do not require the purchase of expensive pieces of equipment as is often the case for on-line methods. The disadvantages are that the various measurement methods and subsequent analysis are often time consuming and the results can be subject to user interpretation.

3.4.4.2 Collection of droplets onto cards or microscope slide

An early method used to determine the size of airborne droplets was to collect them onto the surface of coated microscope slides or dyed cards. The resultant circular patterns could then be examined under a microscope to determine the droplet size distribution. The techniques are described by Carlisle and Rathburn (1970) in a paper on assessing the droplet size of insecticidal sprays and fogs. It is likely that the same techniques could be applied to oil mists and sprays. Typical coatings used for the microscope slides are magnesium and PTFE. However, although being initially relatively cheap to carry out the sampling, the subsequent analysis is likely to be time consuming and hence costly unless automated image analysis

software is used. Also, the method is subject to other limitations. For example, magnesium coated slides are only suitable for droplets above about 5 μm due to the grain size of the magnesium. Also, correction factors (available for different sizes of droplets) need to be applied to the measurements since the resultant craters in the magnesium coating caused by the droplets are slightly larger than the droplet diameter. Dyed cards are not suitable for the measurement of droplets between 10 and 20 μm . Also, the definition of the spots on the paper, depend on the particular card and dye used. Therefore, in order to get the best results, calibrations need to be made for each droplet size, oil type and type of paper and dye. Finally, the accuracy of the calculated droplet diameter is dependant on obtaining a representative sample of the airborne spray. For example, the impingement of droplets onto the surface of a slide or card is likely to be ineffective below about 5 μm .

Despite these limitations the method might be useful for obtaining a quick rough estimation of droplet size.

3.4.4.3 Cascade impactors

The cascade impactor uses the principle of inertial separation described by Marple and Willeke (1975) to size-segregate particle samples from a particle-laden gas stream. Typically a cascade impactor is made up of a number of classification stages consisting of a nozzle and an impaction plate. In each stage an aerosol stream passes through the nozzle and impinges upon the plate. Particles in the aerosol stream having a large enough inertia impact onto the plate and smaller particles pass as an aerosol onto the next stage. By designing each successive stage with higher aerosol velocities in the nozzle, smaller diameter particles are collected at each stage. Particles too small to be collected at the final stage are generally collected onto a backup filter. Air flow is provided by an external sampling pump and each impactor stage has a collection substrate onto which the aerosol is collected and subsequently weighed together with the backup filter. Each stage will collect a range of particle sizes that depend on the design of the impactor and the operating flow rate. The result is a measure of the aerodynamic mass size distribution of the aerosol. A cascade impactor could be used to gravimetrically determine the size of airborne oil droplets so long as the oil has a low vapour pressure so that it does not evaporate significantly prior to weighing.

There are varying designs of cascade impactor with different numbers of impaction stages. The greater the number of stages the better the resolution of the size distribution measurement, but the longer it takes to carry out the gravimetric analysis. The size measurement range will depend on the number and size of the nozzles and jets as well as the air flow rate through the sampler.

The major advantage of the cascade impactor is that its performance is based on impaction theory and experimentally proven design criteria (Marple & Willeke, 1975) to accurately determine the size distribution of airborne particles/droplets. Cascade impactors are also relatively inexpensive, but the analysis can be time consuming depending on the number of impactor stages. The biggest disadvantage for the measurement of oil droplets is that the upper size limit is usually only tens of microns.

3.5 A PROPOSED NEW EXPERIMENTAL TEST METHOD

3.5.1 General

The following proposed test method is based on the work carried out by Bettis (2001, 2002) and the procedure described in BS 16437 (2012). It has, however, been developed to overcome some of the problems and limitations described in section 3.2. It should be noted that the experimental design may need to be modified during the commissioning stage.

3.5.2 Experimental test rig

The proposed test rig is shown in Figure 1. It comprises a 4 m long straight square section tunnel with a width of 0.6 m. This is regarded as a large enough cross-section to avoid problems that can occur caused by tunnel blockage created by the OMD, as previously observed by Bettis (2001). Air is pulled through the tunnel using a centrifugal fan with speed controller to produce variable air velocities. It is therefore operated under a negative pressure, which will minimise the risk of oil mist leaking into the surrounding lab. Oil mist is generated or introduced upstream where it is mixed before passing down the tunnel to the sampling region where the product OMD and reference samplers are located. Just downstream of the aerosol generator is an air divert pipe that incorporates an adjustable valve. The purpose of this is to “bleed off” a fraction of the oil mist so that the concentration inside the tunnel can be varied. Transparent viewing windows are located either side of the tunnel at the measurement position. These allow line (beam) OMDs to be tested, but can also be used as windows for non-intrusive measurement of the droplet size (see section 3.4.2).

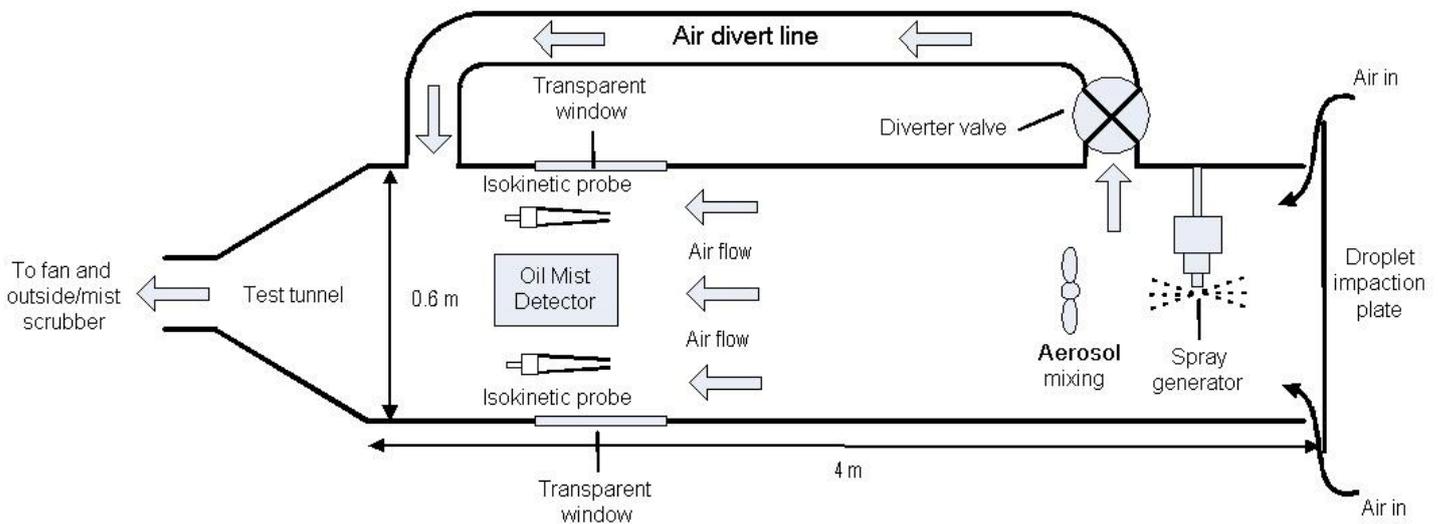


Figure 1. Oil mist detector test rig

The oil mist aerosol is finally exhausted through filters or scrubbers to the outside environment. A droplet impaction plate is positioned at the inlet to the tunnel so that energetic omnidirectional sprays (such as those produced by rotating cup sprayers) do not escape the tunnel. An oil “drip tray” is positioned below the impaction plate.

It should be noted that BS ISO 16437 (2012) describes the use of calibrated “master OMDs” to determine the performance of the product OMD. This is satisfactory for instances where the properties of the aerosol do not change, as is the case in BS ISO 16437 (2012). However, the purpose of this test protocol is to assess OMD performance with aerosols of different materials, droplet size and air velocity, all of which could affect the performance of the master detector in the same way as the product detector under test. This would mean that the master detector would need to be characterised initially for all test conditions. Assuming that OMD tests consist of three materials, three tunnel wind speeds and three sizes of aerosol, this would mean a total of 27 tests just to characterise the performance of one master detector. It is therefore proposed that reference gravimetric isokinetic samplers are used to determine the “true” mist concentration (see Bettis, 2001). During isokinetic sampling, air is pulled through a sharp-

edged conical inlet designed so that it does not disturb the surrounding air. A sampling pump is used to regulate the sampler flow rate so that the inlet velocity matches the velocity through the tunnel. This ensures that the sampler collects a representative sample of the airborne oil mist. The oil mist is then collected onto a filter and the airborne concentration is calculated from the amount of oil mist collected, the flow rate and the duration of sampling. Figure 1 shows the product oil mist detector under test and a reference isokinetic sampler either side of it. These should be within 10% of each other (as described in BS ISO 16437 (2012)) otherwise a test is rejected.

At the oil mist concentrations generated inside the tunnel, the isokinetic samplers would only need to run for a short duration to collect a weighable oil deposit onto the filter. For example, an isokinetic sampler with a 7 mm inlet diameter would need to operate at a flow rate of 9.2 l min^{-1} at a tunnel velocity of 4 m s^{-1} in order to sample isokinetically. At an oil mist concentration of 5% LEL ($2,500 \text{ mg m}^{-3}$), this would result in 10 mg of oil mist being collected in just 26 s.

3.5.3 Oil mist detector tests

3.5.3.1 Concentration response

For most instruments, this will be the primary test – if the instrument does not respond to intended changes in concentration, then further testing may be largely academic.

Where an instrument gives a specific reading of mist concentration, the test will assess its accuracy. Similarly, the true concentrations at which alarms are activated can be assessed.

The oil mist will be generated inside the tunnel at a constant rate using one of the methods described in section 3.5.3.2. The oil mist concentration at the OMD test location will be varied by altering the amount of oil mist that is removed through the air divert line (see Figure 1). This will result in a change in the velocity through the tunnel which will need to be adjusted using the fan controller to maintain a constant velocity. The tunnel air velocity will be monitored using a hot wire type anemometer located between the OMD under test and the mist generator. Note that to avoid contamination, the anemometer should not be used during mist generation.

For instruments that give a reading of mist concentration, the average value (taken over the gravimetric sampling period) reported by the OMD will be compared to the average gravimetric measurement made by the two isokinetic samplers for a range of oil mist concentrations. The range of concentrations adopted in BS ISO 16437 (2012) will most likely be used (250 mg m^{-3} to $2,500 \text{ mg m}^{-3}$) although it should also take account of the manufacturer's instructions. A graph of OMD concentration versus gravimetric reference concentration will be produced.

For instruments used solely to give an alarm, the concentration will be slowly increased until the alarm activates and then the concentration will be determined using the gravimetric method.

3.5.3.2 Response to droplet size

The determination of OMD response to droplet size is difficult since most spray or mist generating apparatus tends to produce droplets with a very wide size range. Although there is apparatus available for generating well defined monodisperse or “single sized” particles these are usually laboratory instruments that generate very low concentration aerosols (see section 3.3.8) and are therefore not suitable for testing OMDs. Bettis (2001) tested an OMD with a surrogate aerosol of glass beads that are available in various sizes, but found that the OMD rapidly became contaminated. Bettis (2002), in a proposed test protocol, suggests generating oil mist using two different methods to produce mists of droplets that are between 1 and 2

orders of magnitude different in size. He argues that while the size distribution is broad in both cases, there is a significant difference in the mean size of each.

Commercial spray generators that use centrifugal forces to break up a liquid can result in a spray that has good droplet size uniformity (see section 3.3.5). A search of the internet revealed one such atomiser manufactured by Newland Design Ltd (see Figure 2). It is a rotary electrically driven atomiser that generates a gentle cloud of near-equally sized droplets. The liquid to be atomised runs down a central feed tube to the lower part of the atomizer shaft where it is fed through a spray tip into a rotating porous spray head. When the liquid reaches the outer surface of the spray head, the shearing action of the air atomises it into small equally-sized droplets.



Figure 2. The Newland electric rotary atomiser

The size of droplets produced by the atomiser depends mainly on: rotation speed, liquid flow rate and liquid surface tension. The higher the rotation speed, the lower the liquid flow rate and the lower the liquid surface tension, the smaller is the final droplet size. Therefore, for any given liquid, the droplet size can be varied.

As an example, the manufacturers quote: when supplied with pure water at minimal input pressure, the atomiser produces a flow rate of about 5 l hr^{-1} , and on a 24 V DC supply runs at about $35,000 \text{ rpm}$, giving an average droplet diameter of about $35 \mu\text{m}$. Discussions with the manufacturer revealed that the atomiser should be capable of generating oil droplets from $5 - 50 \mu\text{m}$ which would be suitable for testing OMD performance as a function of droplet size. Although droplets larger than this can be generated in practice, it is likely that they would settle or “rain out” prior to reaching the detector. For instance, a $100 \mu\text{m}$ unit density sphere settles with a velocity of approximately 30 cm s^{-1} . This would mean that, for air moving inside a 1 m square duct at 1 m s^{-1} the spheres would settle out within about 3 m .

More than one unit may be required to generate sufficient quantities of mist, especially at smaller droplet sizes. A second method of oil mist generation may be required if droplets

smaller than 10 µm cannot be produced by this method. BS 16437 (2012) describes a method for generating droplets of diameters <5 µm by feeding mineral oil onto the surface of a hot plate. However, for safety reasons this method is unlikely to be used. Theatrical smoke machines produce oil droplets with a similar size and would be a safer option.

The OMDs will be tested at the different droplet sizes as described in section 3.5.3.1 and a different response curve will be produced for each size of droplet tested.

3.5.3.3 *Response to different materials*

In order to investigate OMD response with different material types, any proposed spray generation method should be capable of producing an aerosol from a wide range of materials. One such method is described by Bettis (2001) and comprises a nebulising system made from an array of medical nebulisers. Alternatively, the rotary atomiser discussed previously in section 3.5.3.2 might also be suitable. Care should be taken to ensure that changing the composition of the spray during generation does not also significantly change the droplet size, since it would then be uncertain if any observed change in OMD response was due to droplet composition or droplet size. This could probably be minimised by using materials that have a similar value of surface tension.

Possible test materials include water, lighter and heavier hydrocarbons such as diesel fuel and lubricating oils. The effects of airborne dust on OMD response could also be investigated by generating aerosols of dust inside the tunnel. Various methods exist for generating and dispersing continuous and reproducible quantities of dust into the air. Two examples are the PALAS RBG (GmbH) and TOPAS (GmbH) dust dispersers (Thorpe and Walsh, 2007)

The OMDs will be tested for different spray compositions using the test method described in 3.5.3.1 and a different response curve will be produced for each type of material tested.

3.5.3.4 *Response to air velocity*

In practice, an OMD could potentially be used in a varying flow or one which is significantly different from that under which it was calibrated. Indeed the OMD calibration described in BS 16437 (2012) is essentially carried out in calm air conditions. For example when used inside gas turbine enclosures, OMDs are often located inside the exhaust duct where air velocities can potentially be quite high. Depending on the design of the instrument, air flow may affect the response to a greater or lesser extent.

The OMDs will be tested over a range of air velocities (e.g. 1, 2 and 4 m s⁻¹) using the test method described in 3.5.3.1 and a different response curve will be produced at each velocity.

It should be noted that despite operating the spray generator at constant settings, the droplet size at the measurement position could change depending on the tunnel air velocity and the size distribution of the droplets i.e. a greater proportion of droplets will settle out of a moving air stream at lower air velocities and larger droplet sizes. The use of an on-line spray characterisation instrument (see section 3.3.2) would quickly indicate by how much the droplet size changes. It may be that the spray generating parameters could be adjusted to compensate for this and maintain a similar droplet size distribution at the test position. If the droplet is essentially monodisperse, then as long as the droplet size is such is that it reaches the OMD test position at the lowest air velocity before settling out then this may not be an issue.

3.5.4 Measurement of droplet size

The pros and cons of different droplet measurement technique are discussed in section 3.4. The conclusion is that while off-line techniques have some merit, on-line measurements would be far more beneficial for the current tests. They are capable of rapidly measuring droplet size and will, therefore, quickly show the effects on droplet size of changing the aerosol generating parameters. HSL currently own a laser diffraction instrument (the Malvern 2600 HSD Particle Size Analyser - see section 3.4.2.2) and indeed this was used in the previous study by Bettis (2001). However, this is an old instrument and would need to be initially assessed to see if it is still functional. Alternatively, Malvern Instruments manufacture the latest model – the “Spraytech”, and have agreed to demonstrate the unit. It is available for hire, which may be the most cost effective way of acquiring the instrument for any future spray characterisation studies.

3.5.5 Safety

Clearly any test method that generates high concentrations of airborne oil mist could present a possible fire or explosion hazard. However, the concentrations of oil mist that will be generated will be a small fraction of that required to present an explosion hazard. For example, OMDs are usually tested up to a maximum concentration of around 2500 mg m⁻³ which is only 5% of the lower explosive limit value (LEL). In reality, using the spray generators suggested, it would be practically impossible to reach anything approaching explosive concentration levels. Also, unlike a real situation in which the oil mist may well come into contact with hot surfaces, there will be no ignition sources present during the laboratory generation of oil mist.

It may be possible to use a real-time mass monitor such as the PDM 3600 personal TEOM (Thermo Scientific) to monitor the oil mist concentration inside the test rig to ensure that it does not reach dangerously high levels. Also, for certain spray/mist generators it is possible to predict the maximum concentration likely inside the test rig from the mass rate of oil supplied and the air flow rate through the test rig. The mass rate of oil supply using medical nebulisers can be determined by weighing the nebuliser before and after it has been run for a set time period. The change in nebuliser mass divided by the duration equals the mass feed rate. Likewise, liquid is supplied to the Newland rotary atomiser using a peristaltic pump whose liquid flow rate can be calibrated beforehand by weighing the amount of oil collected in a container over a set time period. It should be noted that any calculated concentration will be a maximum value since there will likely be significant losses on the walls of the test rig.

The test rig is operated under negative pressure and it is therefore unlikely that much oil mist will escape into the surrounding laboratory. However, periodic checks for oil mist will be made outside the chamber using a direct-reading instrument. The oil mist will be collected by a scrubber connected to the exit of the test rig and then exhausted to the outside.

During a test it is likely that a considerable quantity of oil will accumulate in the bottom of the test rig and so absorbent material should be used to soak up the oil. This could then be replaced before each test.

The final test rig design will be subject to a thorough risk assessment before use, during which the various hazards and methods of hazard control will be identified. Advice will be sought from the HSL Major Hazards Unit where required.

4. CONCLUSIONS

A test method for assessing the performance of OMDs has been developed. It is based largely on previous methods developed at HSL and a currently available international standard. However, these methods have their limitations meaning that they are not capable of fully characterising OMD performance. These limitations were taken into account when developing the current test method so that:

- The size of the test apparatus is large enough so as not to adversely influence the assessment of OMD performance.
- OMDs can be tested in a moving air stream with variable air velocity.
- OMD performance can be investigated with varying droplet size.
- All types of OMD can be tested including line (or beam) and point type detectors.

The test method described in this report therefore allows OMD performance to be assessed with changing mist concentration, mist droplet size, mist composition, and air velocity. It also allows the effects of interfering aerosols such as dust and water droplets on OMD performance to be investigated.

Various methods of spray generation have been discussed. Medical nebulisers, rotary atomisers and smoke generators are recommended for carrying out OMD assessment since between them they are capable of generating a wide range of droplet sizes in sufficient quantities.

The use of a calibrated reference or master OMD with which to compare the OMD under test is sometimes recommended in other test methods. However, the master detector described in BS ISO 16437 (2012) is only used to assess OMD performance for one type of aerosol in calm air conditions, and so only needs to be calibrated by comparison with reference to gravimetric samplers for one test condition. For the proposed test method, where the size and composition of the oil mist droplets change as well as the air velocity, then the master detector would require calibrating for all changing conditions which would result in a series of look-up calibration tables. This would take a considerable amount of time.

The use of isokinetic gravimetric samplers to measure absolute airborne droplet concentration is recommended for assessing OMD performance. It is fundamental and not affected by changes in the physical properties of the droplets. At the mist concentrations produced during the proposed tests (typically from 250 to 2500 mg m⁻³) it would only take around 1 – 10 min to carry out a reference gravimetric concentration measurement.

The use of on-line methods to measure the size of the airborne droplets is recommended here since this will allow for easier and faster measurement and adjustment of droplet size. HSL currently has a laser diffraction instrument capable of measuring droplets from 2 – 800 µm diameter (the Malvern 2600 HSD Particle Size Analyser), although this is some years old and may need upgrading or replacing for the current work. Malvern Instruments Ltd. currently sells or will hire out their “Spraytech” spray analyser.

The proposed protocol is regarded as suitable for the assessment of the types of OMD that are currently available on the market.

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A test method for assessing the performance of oil mist detectors

Ignition of flammable mists, particularly oil mist, which can occur in offshore locations such as gas turbine enclosures, diesel/ships engine rooms and platform legs present a significant major accident hazard potential. Oil mist detection with appropriate emergency response (OMDs) is identified as a significant risk mitigation. However, there are gaps in the knowledge as to how effectively, locate, maintain and operate OMDs in different environments. This work aims to produce a test method capable of assessing the effectiveness of oil mist detection under conditions typical of those found in practice to enable these gaps to be addressed.

A method for testing OMDs has been produced based on methods previously developed at HSL and a recent international standard. The use of isokinetic gravimetric samplers is recommended to measure absolute airborne spray/mist concentration with which to compare OMD response. It is a fundamental method and not affected by changes in the physical properties of the droplets, taking around 1–10 minutes to carry out the measurement.

The test method will allow the performance of all types of OMD to be fully characterised as a function of mist concentration, mist droplet size, mist composition, and air velocity. It will also allow the effects of interfering aerosols such as dust and water droplets to be investigated. The effect of detector ageing on detection efficacy can also be established.

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